KATIE NELSON

FSA, MAAA

Principal & Consulting Actuary, FSA

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Current Responsibility

Katie Nelson is a consulting actuary with the Chicago office of Milliman. She joined the firm in 2009.

Professional Work Experience

Katie specializes in life insurance mergers and acquisitions and financial reporting. Her professional experience includes work on the evaluation of life and annuity business in actuarial appraisals, cash flow testing and VM-20 reserve modeling. Katie has developed a broad knowledge of modeling life and annuity products including traditional life, universal life and a variety of annuity products. She is an expert user of Integrate.

Professional Designations

- · Fellow, Society of Actuaries
- Member, American Academy of Actuaries

Education

BS, Business Logistics, The Pennsylvania State University

